

MC GROUP

MC 002/2558

29 January 2015

Subject: Report of Utilization of Increased Capital from IPO
To: The President
The Stock Exchange of Thailand
Copy to: Secretary-General
The Office of the Securities and Exchange Commission

During 26-28 June 2013, MC GROUP Public Company Limited (the "Company") issued 200 million shares for capital increase by initial public offering (IPO), at the offer price of 15 Baht, totaling amount of 2,923 million Baht.

The Company would like to report the utilization of increased capital from IPO as of 31 December 2014 as follows:

(in THB millions)

Use of Proceeds	Amount Received	Amount Spent until 31 December 2014	Remaining
1. Distribution channel expansion	500	351	149
2. R&D, design center and improving production efficiency	200	54	146
3. IT infrastructure	385	148	237
4. New distribution center	100	87	13
5. Repay debts to financial institutions	750	750	0
6. Working capital and future expansion	988	360	628
Total	2,923	1,750	1,173

Please be informed accordingly.

Yours Sincerely,



(Mr. Virach Seripan)

Director