

MC GROUP

MC.012/2557

30 July 2014

Subject: Report of Utilization of Increased Capital from IPO
To: The President
The Stock Exchange of Thailand
Copy to: Secretary-General
The Office of the Securities and Exchange Commission

During 26-28 June 2013, MC GROUP Public Company Limited (the "Company") issued 200 million shares for capital increase by initial public offering (IPO), at the offer price of 15 Baht, totaling amount of 2,923 million Baht.

The Company would like to report the utilization of increased capital from IPO as of 30 June 2014 as follows:

(in THB millions)

Use of Proceeds	Amount Received	Amount Spent until 30 June 2014	Remaining
1. Distribution channel expansion	500	302	198
2. R&D, design center and improving production efficiency	200	41	159
3. IT infrastructure	385	100	285
4. New distribution center	100	55	45
5. Repay debts to financial institutions	750	750	0
6. Working capital and future expansion	988	360	628
Total	2,923	1,608	1,315

Please be informed accordingly.

Yours Sincerely,



(Mr. Virach Seripanu)

Director