

# MC GROUP

MC 011/2014

July 7, 2014

Subject: Appointment of Chairman of the Board of Directors and Change of Shareholding Structure

Attention: President of the Stock Exchange of Thailand

The 3<sup>rd</sup> /2014 Board of Directors of meeting of MC GROUP Plc. (the "Company") was held on July 7, 2014 to acknowledge the resignation of Mr. Pichai Karnjanarporn from the Company's board of director and chairman of board of director and approve the appointment of Ms. Sunee Seripanu to be Chairman of the Company Board of Directors, replacing Mr. Pichai Karnjanarporn effective from July 7, 2014 onward.

The Company also would like to illustrate more information about big lot transactions of the Company on July 7, 2014 that the shareholding structure of the Company was changed by Mr. Pichai Karnjanarporn sold the Company's shares to Ms. Sunee Seripanu totaling 50,000,000 shares or 6.25% of total issued shares of the Company, as a result, Ms. Sunee Seripanu held the Company's shares totaling 352,665,000 shares or 44.08% of total issued shares of the Company, and also to local institutional investors and foreign institutional investors, held additional of 45,450,000 shares or 5.68% of total issued shares of the Company.

Such change in the shareholding structure affects neither the management structure nor the business policy of the company.

Please be informed accordingly.

Sincerely yours,



( Ms. Sunee Seripanu )

Director