

# MC GROUP

MCG-OCS-2021-001

1 February 2021

Subject: Report of Utilization of Increased Capital from IPO

To: The President  
The Stock Exchange of Thailand

During 26-28 June 2013, MC GROUP Public Company Limited (the "Company") issued 200 million shares for capital increase by initial public offering (IPO), at the offer price of 15 Baht, totaling amount of 2,923 million Baht.

The Company would like to report the utilization of increased capital from IPO as of 31 December 2020 as follows:

(in THB millions)

Use of Proceeds	Amount Received	Amount Spent until 31 December 2020	Remaining
1. Distribution channel expansion	500	500	0
2. R&D, design center and improving production efficiency	200	102	98
3. IT infrastructure	385	385	4
4. New distribution center	100	100	0
5. Repay debts to financial institutions	750	750	0
6. Working capital and future expansion	988	786	202
Total	2,923	2,619	304

Please be informed accordingly.

Yours Sincerely,

*-signed by-*

( Mr. Virach Seripanu)

Director